



2023 TOWN OF SOUTHBURY COMMUNITY TOWN POOL PHONE SURVEY RESULTS

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Prepared for:

The Town of Southbury

Prepared by:

The Center for Research & Public Policy, Inc.



STATEMENT OF CONFIDENTIALITY AND OWNERSHIP

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Moreover, no information regarding these findings will be released without the written consent of an authorized representative of the Town of Southbury.

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INTRODUCTION

The Center for Research & Public Policy (CRPP) is pleased to present the results to a 2023 Southbury, Connecticut Community Phone Survey regarding the future of the town pool at Ballantine Park. The survey was conducted to collect Southbury property taxpayer input regarding potential options and upgrades for the town pool.

The research study included 400 completed telephone survey responses from Southbury, Connecticut adult property taxpayers.

The survey was conducted January $10^{th} - 24^{th}$, 2023.

The survey included the following areas for investigation:

- History with and awareness of the town pool;
- Awareness of potential pool options for upgrades;
- General support or opposition for upgrading the town pool;
- Importance of several pool features;
- Support or opposition of pool upgrades with tax implications in mind; and
- Purchase of Edgewood Bath and Tennis Club as an option.

Section 2 of this report discusses the Methodology used in the study, while Section 3 includes Highlights derived from an analysis of the quantitative research. Section 4 is a Summary of Findings from the survey. Section 5 is an Appendix to the report containing the composite aggregate data, cross tabulations and the survey instrument employed.



Using a quantitative research design, CRPP received 400 completed phone survey interviews among Southbury adult property taxpayers.

Survey input was provided by the Town of Southbury.

Survey design is a careful, deliberative process to ensure fair, objective and balanced surveys. Staff members, with years of survey design experience, edit out any bias. Further, all scales used by CRPP (either numeric, such as one through ten, or wording such as strongly agree, somewhat agree, somewhat disagree, or strongly disagree) are balanced evenly. Additionally, placement of questions is carefully accomplished so that order has minimal impact.

All telephone interviews were conducted during January 10-24th, 2023. Taxpayers were contacted between about 4:00 p.m. and 9:00 p.m. weekdays and about 10:00 a.m. and 4:00 p.m. on Saturdays. Respondents qualified for the survey if they were an adult taxpayer to the Town of Southbury.

All facets of the study were completed and managed by CRPP's senior staff and researchers. These aspects included: survey design, sample plan design, pretest, computer programming, fielding, coding, editing, verification, validation and logic checks, computer analysis, analysis, and report writing.

CRPP utilized a "super-random digit" sampling procedure, which derives a working telephone sample of both listed and unlisted telephone numbers. This method of sample selection eliminates any bias toward only listed telephone numbers. Additionally, this process allows randomization of numbers, which equalizes the probability of qualified respondents being included in the sampling frame. A "mixed access" sample of both cell and landline phone numbers was utilized.

Statistically, a sample of 400 completed surveys has an associated margin for error of \pm 4.84% at a 95% confidence level.

Results throughout this report are presented for composite results – all 400 cases.

Cross tabulations of data were developed and are included with this report.

Readers of this report should note that any survey is analogous to a snapshot in time and results are only reflective of the time in which the survey was undertaken. Should concerted public relations or information campaigns be undertaken during or shortly after the fielding of the survey, the results contained herein may be expected to change and should be, therefore, carefully interpreted and extrapolated.

Each qualified taxpayer who lives in Southbury had an equal chance for participating in the study. Statistical random error, however, can never be eliminated but may be significantly reduced by increasing sample size.

ON AWARENESS OF, AND HISTORY, WITH THE TOWN POOL

There exists a strong awareness of the town pool at Ballantine Park with about four-fifths of respondents, 80.3%, indicating they were either very or somewhat aware of the pool and it's features and facilities.

About three-fifths of respondents, 59.5%, claimed they or their family are not users of the pool leaving about two-fifths, 40.3% using the pool from very frequently to very lightly.

Of respondents that use the town pool, over one-half (56.5%) indicated the pool meets the expectations always or most of the time.

There is a sense of advocacy for the pool with almost three-quarters of respondents, 70.5% stating they would strongly or somewhat agree with the statement: "I am an advocate of the town pool and am talking positively about it within my community."

A good majority of respondents, 79.8%, felt that it was very or somewhat important that their community has a town pool available for its residents.

Access to a private pool was split with just over one-half of respondents, 52.0%, indicating they had access to a private pool.

ON AWARENESS OF POTENTIAL POOL OPTIONS

Just under two-thirds of respondents, 63.0%, were very or somewhat aware of the Town of Southbury's options for pool updates and renovations. Just under one-quarter of respondents, 24.0%, stated they were not at all aware of the options at that point.

ON GENERAL SUPPORT OR OPPOSITION

Prior to receiving any specific plans or tax implications regarding upgrades to the town pool to respondents, about three-quarters of respondents, 74.8%, suggested they would definitely or probably support the upgrades.

ON IMPORTANCE OF POOL FEATURES

Respondents were presented with several possible features and upgrades to the town pool and were asked to rate them from 1 to 10 where 1 is very important and 10 is not at all important.

Features and upgrades with a higher importance rating (1-4 rating) included:

- Bring facility up to ADA compliance and add additional ADA lift and ADA kiddie pool ramp 68.5%
- Splash Pad which typically sprays water and has kids features **54.3**%
- New pool deck **53.0**%
- Zero entry into pool no stairs, just a gradual beach-like walk-in 52.5%

Features and upgrades with a lower importance rating (1-4 rating) included:

- Pool heating element **44.3**%
- New six-lane pool **40.8**%
- Snack bar including a full commercial kitchen **35.8**%
- Updated exterior finishes such as soffits and fascia 35.8%
- New eight-lane pool **30.3**%
- Spectator amphitheater seating for watching pool and swim meets 28.0%

ON SUPPORT OR OPPOSITION TO TAX IMPLICATIONS

When presented with three options for pool renovations and upgrades and their associated tax implications (based on the type of home they indicated they pay taxes on), support for the packages were:

Condo taxpayers:

- Package One (\$10.00 avg. tax increase annually): 80.7% definitely or probably support
- Package Two (\$12.00 avg. tax increase annually): 64.9% definitely or probably support
- Package Three (\$16.00 avg. tax increase annually): 43.0% definitely or probably support

Single-family home taxpayers (or both condo and single-family home taxpayers):

- Package One (\$27.00 avg. tax increase annually): **78.3%** definitely or probably support
- Package Two (\$31.00 avg. tax increase annually): 68.2% definitely or probably support
- Package Three (\$42.00 avg. tax increase annually): 48.6% definitely or probably support

ON EDGEWOOD BATH AND TENNIS CLUB

Knowing Edgewood Bath and Tennis Club was currently not on the market, support for purchasing the facility instead of town pool upgrades and renovations was:

Condo taxpayers:

Edgewood purchase (\$8.00 avg. tax increase annually): **34.2%** definitely or probably support

Single-family home taxpayers (or both condo and single-family home taxpayers):

Edgewood purchase (\$21.00 avg. tax increase annually): 38.5% definitely or probably support



Readers are reminded that the narrative throughout this report refers to composite aggregate data – 400 respondents. Text, tables and graphs throughout this report present these composite results.

Prior to providing any responses, respondents were notified the survey would focus on the Southbury Town Pool in Ballantine Park located on Old Field Road.

Respondents were asked, using their best guess, which described the type of house they currently pay property taxes on in Southbury: a multi-family structure such as a duplex, condo and townhome **or** a single-family home.

This question was used to later provide the respondent with a more precise tax implication associated with specific pool upgrades.

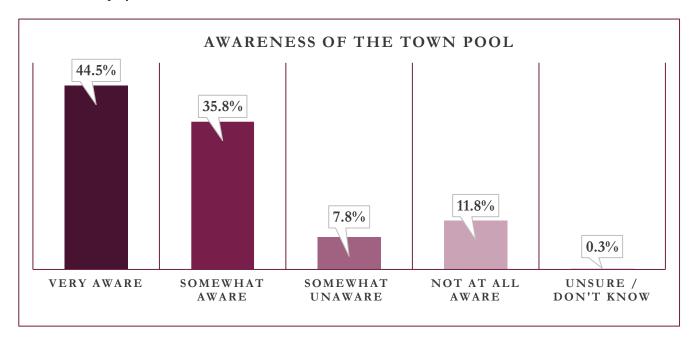
TYPE OF HOUSING	PERCENT
Condo, duplex, townhouse	28.5
Single-family home	69.3
Both a condo, duplex, townhouse and a single-family home	2.3

HISTORY: AWARENESS AND USE

Respondents were reminded that in the survey, the interviewer would be referring to the Southbury Town Pool at Ballantine Park specifically as the "town pool".

Respondents were asked, overall, how aware they were of the town pool and it's features and facilities. About four-fifths of respondents, 80.3%, indicated they were very (44.5%) or somewhat (35.8%) aware of the pool.

Results are displayed in the chart below.



Respondents were asked to describe the level to which they, or members of their family/household, used the town pool in an average, non-pandemic year. About two-fifths of respondents, 40.3%, reported using the pool (anywhere between very frequently and very lightly), while about three-fifths of respondents (59.5%) reported they are not users.

Results are displayed in the table below.

FREQUENCY OF TOWN POOL USE	PERCENT
Very frequent users	5.5
Frequent users	5.0
Moderate users	5.3
Light users	10.8
Very light users	13.8
You and household members are not users	59.5
Unsure/Don't know	0.3

Respondents that indicated they were very frequent, frequent, moderate, light or very light users of the town pool were asked how often the pool meets their expectations. Over one-half of respondents, 56.5%, of users suggested the town pool met expectations always (23.6%) or most of the time (32.9%).

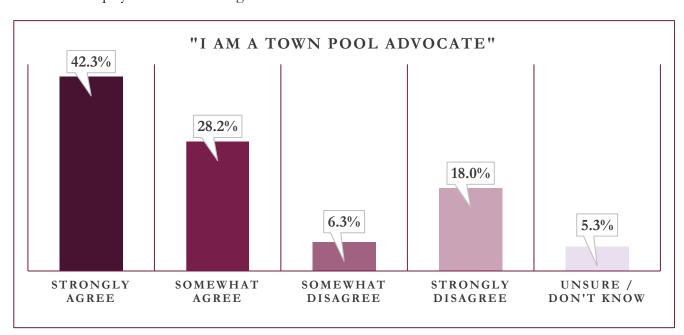
Results are displayed in the table below.

THE TOWN POOL MEETS EXPECTATIONS	PERCENT (N=161)
Always	23.6
Most of the time	32.9
Sometimes	19.9
Seldom	13.7
Never	5.6
Unsure	4.3

Regardless of frequency of town pool use, respondents were asked how strongly they agreed or disagreed with the following statement: "I am an advocate of the town pool and am talking positively about it within my community."

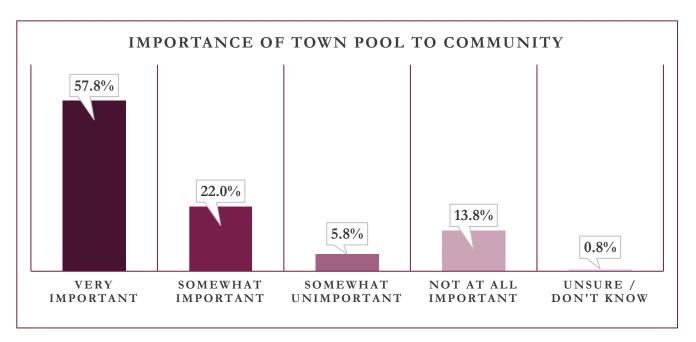
Over two-thirds of respondents, 70.5%, indicated they strongly (42.3%) or somewhat agree (28.2%) with the statement, while just under one-fifth (24.3%) suggested they somewhat (6.3%) or strongly disagreed (18.0%) with the statement.

Results are displayed in the following chart.



In response to how important it is to the respondent, and members of their household, that their community has a town pool available for its residents, about four-fifths of respondents, 79.8%, indicated that the availability of a pool is very (57.8%) or somewhat important (22.0%).

Results are displayed in the chart below.



In addition, respondents were asked if they, or members of their household, have access to a private pool such as a household pool or condo complex pool. Over one-half of respondents, 52.0%, indicated they have access to a private pool.

Results are displayed in the following table.

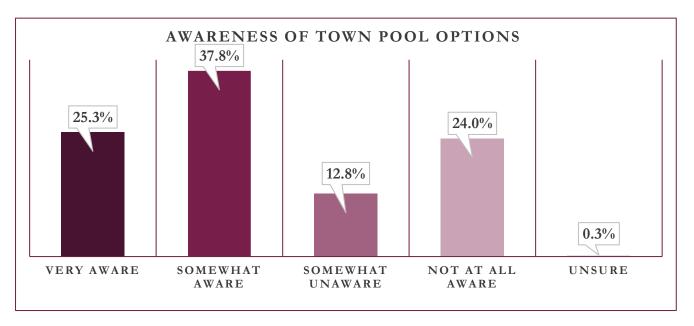
ACCESS TO PRIVATE POOL?	PERCENT
Yes	52.0
No	46.5
Unsure	1.5

AWARENESS OF POOL OPTIONS

It was explained to respondents that the Town of Southbury has been exploring renovation and update options for the current town pool and the impact to the budget and taxpayers.

They were then asked how aware they currently were of the town's options for renovations and updates to the current town pool. Just under two-thirds of respondents, 63.0%, were very (25.3%) or somewhat aware (37.8%), while about one-quarter, 24.0%, stated that were not at all aware of the options.

Results are displayed in the following chart.



GENERAL SUPPORT OR OPPOSITION

Without, yet, providing the respondents with the amount of money needed to complete one of the three proposed pool renovations and updates, they were asked how likely they were to support or oppose upgrades, in general, knowing there would be some impact on property taxes.

About three-quarters of respondents, 74.8%, suggested they would definitely support (32.0%) or probably support (42.8%) the upgrades without yet knowing the tax implications.

Results are displayed in the following table.

GENERAL SUPPORT OR OPPOSITION OF UPGRADES	PERCENT
Definitely support	32.0
Probably support	42.8
Probably oppose	8.3
Definitely oppose	11.5
Unsure	5.5

POOL FEATURES

Respondents were asked, regardless of how strongly they generally supported or opposed renovations to the current town pool, how important they felt several upgraded features may be for their community on a scale of 1 to 10, where 1 is very important and 10 is not at all important.

Results are displayed in the table below in declining order of importance (1-4 rating).

IMPORTANCE OF POOL UPGRADE FEATURES	PERCENT 1-4 (IMPORTANT)	PERCENT 5-6 (NEUTRAL)	PERCENT 7-10 (NOT IMPORTANT)	PERCENT UNSURE
Bring facility up to ADA compliance and add additional ADA lift and ADA kiddie pool ramp	68.5	11.8	16.4	3.5
Splash Pad – which typically sprays water and has kid's features	54.3	16.3	26.6	3.0
New pool deck	53.0	17.8	21.5	7.8
Zero entry into pool – no stairs, just a gradual beach-like walk-in	52.5	19.3	23.8	4.5
Pool heating element – which would extend the pool season to May through September and weekends	44.3	18.3	33.2	4.5
New six-lane pool	40.8	23.8	30.1	5.5
Snack bar – including a full commercial kitchen	35.8	20.8	39.6	4.0
Updated exterior finishes – such as soffits and fascia	35.8	22.0	36.5	5.8
New eight-lane pool	30.3	18.5	44.6	6.8
Spectator amphitheater seating – for watching pool and swim meets	28.0	23.8	42.8	5.5

CONDO TAX IMPLICATIONS: SUPPORT OR OPPOSITION

The survey presented those that indicated they pay taxes on a condo, duplex, or townhouse with three different tiers of pool upgrades and their associated tax implications. Respondents were told their household's share of the cost was put in terms of an average **condo or townhouse** valued at \$90,000.00. It was suggested that their share of the cost may be more or less depending on the value of their home.

The <u>first</u> town pool upgrade package includes bringing the facility, lift and kiddie-pool ramp to ADA compliance, new six lane pool, new pool deck, minor exterior updates, and chemical storage room ventilation and containment. This package upgrade was valued at about an additional <u>\$10.00 annually</u> in taxes.

The <u>second</u> town pool upgrade package includes everything mentioned previously as well as a snack bar, pool heating, zero entry into pool (meaning no stairs, just a gradual beach-like walk-in), new equipment and chemical storage enclosure, removal of the kiddie pool, and interior building updates. This package upgrade was valued at about an additional <u>\$12.00 annually</u> in taxes.

The <u>third</u> and last town pool upgrade package includes everything mentioned previously as well as additional interior finishes, a new eight-lane pool, a splash pad, and spectator amphitheater seating. This package upgrade was valued at about an additional <u>\$16.00 annually</u> in taxes.

Support or opposition for each tier of packaged upgrades is displayed in the table below.

CONDO TAXPAYERS (N=114)	PACKAGE ONE: AVERAGE TAX INCREASE OF \$10.00 ANNUALLY		PACKAGE TWO: AVERAGE TAX INCREASE OF \$12.00 ANNUALLY		PACKAGE THREE: AVERAGE TAX INCREASE OF \$16.00 ANNUALLY	
	Percent	Percent total support or opposition	Percent	Percent total support or opposition	Percent	Percent total support or opposition
Definitely support	50.0	80.7	35.1	64.9	28.9	43.0
Probably support	30.7	00.7	29.8	04.9	14.0	43.0
Probably oppose	2.6	17.5	15.8	35.1	21.1	55.3
Definitely oppose	14.9	17.5	19.3	33.1	34.2	33 .3
Unsure	1.8		0.0		1.8	

Edgewood Bath and Tennis Club

Additionally, condo taxpayers were told that Southbury, in the past, has had the opportunity to purchase the Edgewood Bath and Tennis Club, a swimming and tennis facility located nearby in Middlebury, CT.

While Edgewood is currently not on the market, respondents were asked, if it were available, how strongly they would support or oppose purchasing the Edgewood facilities **instead** of renovating the existing Town pool with an average property tax increase of about **\$8.00 dollars** annually?

Support or opposition for purchasing Edgewood is displayed in the table below.

CONDO TAXPAYERS (N=114)	EDGEWOOD PURCHASE: AVERAGE TAX INCREASE OF \$8.00 ANNUALLY		
	Percent	Percent total support or opposition	
Definitely support	21.1	34.2	
Probably support	13.2	34.2	
Probably oppose	18.4	60.5	
Definitely oppose	42.1	00.5	
Unsure	5.3		

SINGLE HOUSEHOLD TAX IMPLICATIONS: SUPPORT OR OPPOSITION

The survey presented those that indicated they pay taxes on a single-family household (or both a condo, duplex, townhouse **and** a single-family home) with three different tiers of pool upgrades and their associated tax implications. Respondents were told their household's share of the cost was put in terms of an average **single-family household** valued at **\$234,000.00**. It was suggested that their share of the cost may be more or less depending on the value of their home.

The <u>first</u> town pool upgrade package includes bringing the facility, lift and kiddie-pool ramp to ADA compliance, new six lane pool, new pool deck, minor exterior updates, and chemical storage room ventilation and containment. This package upgrade was valued at about an additional <u>\$27.00 annually</u> in taxes.

The <u>second</u> town pool upgrade package includes everything mentioned previously as well as a snack bar, pool heating, zero entry into pool (meaning no stairs, just a gradual beach-like walk-in), new equipment and chemical storage enclosure, removal of the kiddie pool, and interior building updates. This package upgrade was valued at about an additional <u>\$31.00 annually</u> in taxes.

The <u>third</u> and last town pool upgrade package includes everything mentioned previously as well as additional interior finishes, a new eight-lane pool, a splash pad, and spectator amphitheater seating. This package upgrade was valued at about an additional <u>\$42.00</u> annually in taxes.

Support or opposition for each tier of packaged upgrades is displayed in the table below.

SINGLE-FAMILY HOUSEHOLD TAXPAYERS (N=286)	AVERAGE TAX INCREASE OF \$27.00 ANNUALLY		AVERAGE TAX INCREASE OF \$31.00 ANNUALLY		AVERAGE TAX INCREASE OF \$42.00 ANNUALLY	
	Percent	Percent total support or opposition	Percent	Percent total support or opposition	Percent	Percent total support or opposition
Definitely support	55.9	78.3	42.3	68.2	26.9	48.6
Probably support	22.4	76.5	25.9	06.2	21.7	40.0
Probably oppose	8.7	18.5	12.9	28.6	22.0	48.2
Definitely oppose	9.8	10.5	15.7	20.0	26.2	40.2
Unsure	3.1		3.1		3.1	

Edgewood Bath and Tennis Club

Additionally, single-family household taxpayers were told that Southbury, in the past, has had the opportunity to purchase the Edgewood Bath and Tennis Club, a swimming and tennis facility located nearby in Middlebury, CT.

While Edgewood is currently not on the market, respondents were asked, if it were available, how strongly they would support or oppose purchasing the Edgewood facilities **instead** of renovating the existing town pool with an average property tax increase of about \$21.00 dollars annually?

Support or opposition for purchasing Edgewood is displayed in the table below.

SINGLE-FAMILY HOUSEHOLD TAXPAYERS (N=286)	EDGEWOOD PURCHASE: AVERAGE TAX INCREASE OF \$21.00 ANNUALLY		
	Percent	Percent total support or opposition	
Definitely support	18.5	38.5	
Probably support	19.9	30.3	
Probably oppose	11.2	53.2	
Definitely oppose	42.0	55.2	
Unsure	8.4		

OUTHBURY, CT



INTERPRETATION OF AGGREGATE RESULTS

The computer processed data for this survey are presented in the following frequency distributions. It is important to note that the wordings of the variable labels and value labels in the computer-processed data are largely abbreviated descriptions of the questionnaire items and available response categories.

Each frequency distribution includes the absolute observed occurrence of each response (i.e. the total number of cases in each category). Immediately adjacent to the right of the column of absolute frequencies is the column of relative frequencies. These are the percentages of cases falling in each category response, including those cases designated as missing data. To the right of the relative frequency column is the adjusted frequency distribution column that contains the relative frequencies based on the legitimate (i.e. non-missing) cases. That is, the total base for the adjusted frequency distribution excludes the missing data. For many Questionnaire items, the relative frequencies and the adjusted frequencies will be nearly the same. However, some items that elicit a sizable number of missing data will produce quite substantial percentage differences between the two columns of frequencies. The careful analyst will cautiously consider both distributions.

The last column of data within the frequency distribution is the cumulative frequency distribution (Cum Freq.). This column is simply an adjusted frequency distribution of the sum of all previous categories of response and the current category of response. Its primary usefulness is to gauge some ordered or ranked meaning.